

## Tariffs as of Mai 1st, 2023

## Tariffs:

Category of advice	CHF/Std
Secretarywork	150.00
Swiss tax return*	180.00
attachment real property renovation	180.00
attachment wealth and security portfolio	180.00
consultation*	
Swiss tax advice	200.00
Swiss tax optimizing	250.00
double tax agreements (international tax)	300.00
social insurance, pension planning, etc.	
property purchase and property sale	
precautionary order, last will	250.00

`\* completing your tax return can be very time-consuming work, such as: extensive securities portfolio without tax statement, disability related costs, real estate in Switzerland or abroad, documents in several languages and several counties; tax period during the year, e.g. 1.1.-30.4., national and international tax assessment, self-employment

\* usually some time for preparation and follow-up work will occur. Meetings, phone- and email inquiries are charged as consultation.

## Notes for tax return

- incoming and outgoing emails will be charged, so please send us your documents within short time.
- phone calls will be charged, avoid unnecessary calls.
- digital tax return: please transmit your documents according to our provided file order. Study of missing documents will be charged by effective time. Don't send encrypted pdf documents, they need to be prepared by us to be used for the tax authorities.

Zürich Mai 1<sup>st</sup> 2023